

ATTENTION QUICKBOOKS AND QUICKEN USERS

Dakota Western Bank is migrating to a new online and mobile banking system. This upgrade will require that you make changes to your QuickBooks or Quicken software, so please take action to ensure a smooth transition.

Conversion instructions are available below.

The conversion instructions reference two important Action Dates. Please use the dates provided below:

 **1st Action Date: September 20, 2026**, A data file backup and final transaction download should be completed by this date. Please ensure the final download is done before this date, as transaction history may not be available after the upgrade.

 **2nd Action Date: September 21, 2026** this is the action date for the remaining steps in the conversion instructions. You will complete the deactivate/reactivate process of your online banking connection to ensure your current Quicken or QuickBooks accounts are properly set up with the new connection.

Conversion Instructions-

- Quicken – [click HERE](#)
- QuickBooks Desktop – [click HERE](#)
- QuickBooks Online – [click HERE](#)

 **Please Note:** Intuit aggregation services may be interrupted for up to 5 business days. Users are encouraged to download a QFX/QBO file during this outage. The following services may not work during the outage:

- Quicken Win/Mac Express Web Connect
- QuickBooks Online Express Web Connect

After completing the migration instructions, please carefully review your downloaded transactions to ensure no transactions were duplicated or missed in your register.

If you have any questions, please contact Dakota Western Bank:

 ib-support@dwbank.com

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